



pegasus  
**P11D ORGANISER**

Pegasus P11D Organiser is a complete expenses and benefits management system. It's an advanced but simple and easy-to-use solution for completing P11D returns and P46 submissions, managing expenses and benefits and reporting their cash equivalents to HMRC.

#### **Manage employee taxable benefits easily**

Produce HMRC-approved statutory P11D, P11D(b) and P46(car) forms and submit your employee end-of-year expense returns online to HMRC.

#### **Automated tax calculations**

Pegasus P11D Organiser automates the calculation of the cash equivalents for all employee benefits and expenses. The latest legislation is built into the software, ensuring the accuracy of these calculations. If used throughout the year as recommended, it will provide an accurate audit trail of every individual item of benefits and expenses, and can make your company audit-proof.

#### **Email delivery of employee P11Ds and Benefit Statements**

Produce your staff benefits and expenses documents and deliver all or part of them to your employees via email. Email templates can be defined to include covering notes and company logos within the body of the email.

#### **HMRC Gateway-ready**

Submission of expenses to HMRC is generated from within the software and validated, so that any errors are identified for review prior to submitting to HMRC. HMRC will then confirm that they have received and accepted your P11D submission, so you can rest assured you've met the deadline.

#### **HMRC-recognised**

Using Pegasus P11D Organiser means that you never have to worry about whether you are up to date with the latest legislation or calculations. All of the reports, including P11D, P46(car), P11D(b) are approved by HMRC.

#### **Store historic data**

Pegasus P11D Organiser will store data from each tax year that you process. It allows you to easily select any year so that you can view the data and reproduce reports for that tax year.

#### **Roll forward into the new tax year**

When you enter a new tax year for the first time, Pegasus P11D Organiser offers the opportunity to roll forward your live employees and their benefits from the previous year. This gives you a head start on the year's preparation, rather than starting from square one every year. You can then update the data as the year goes on.

Pegasus P11D Organiser will also allow you to quickly check what benefits the employee had in previous years, allowing you to cross reference an individual employee's benefits history.

Pegasus Software Ltd  
Miss Wendy Turner

Private medical treatment or insurance

Description: Medical - Family Cover  
Further information: Wendy Turner & Darren Turner

Annual premium paid for treatment or insurance: £758.00

Available all year:  Yes  No Available from: 06/04/2015 to: 05/04/2016

Number of days treatment or insurance was available: 366

Prorata annual premium paid by number of days available: Yes

Amount paid for treatment or insurance: (366 / 366) x £758.00 = £758.00

Amount made good by employee or from which tax deducted: £0.00

Cash equivalent: (£758.00 - £0.00) = £758.00

### Medical expenses

View list of employees - [Pegasus Software Ltd]

Surname	ForeName	NI_Number	Payroll
Barnes	Amanda	JA588172A	3010
Bates	Angela	YB665781D	3012
Carter	Eric	JB690856A	3013
Derwent	Gary	NW104598B	3003
Dewer	David John	WA489054A	3014
Elsworth	Joan	CE103984B	4001
Fadden	Pamela	TL104978A	3004
Fisher	Jill	MA439875D	4002
Foster	Harold	TY985659C	3015
Futton	Larry	WE298776C	5001
Gavaia	Norman	JA346723A	4008
Gins	Liz	ES598237B	2003
Godson	Richard	GY548374A	1001

### Employee information

Tax District: 034 002 JA25 HM Revenue & Customs (NIC&EO)

**P11D Benefits Statement 2015/2016** NI Number: NW-59-82-37-B

Full Name: Miss Wendy Turner Payroll Number: 2004

Miss Wendy Turner  
79 George Avenue  
Kettering  
Northants  
NN16 6DN

Pegasus Software Ltd  
Orion House  
Orion Way  
Kettering  
NN15 6PE  
Cost Centre: TECH

Description of benefit or expense	Gross amount	Amount made good	Cash equivalent
Dental Expenses Deplan	All Year £ 125.00	£ 0.00	£ 125.00
Medical - Family Cover Wendy Turner & Darren	All Year £ 758.00	£ 0.00	£ 758.00
<b>P11D Benefits Statement 2015/2016</b>			<b>£ 883.00</b>

### P11D statement

## Powerful reporting and data export

The Reports Wizard within Pegasus P11D Organiser allows you to build custom reports to view on the screen, to print out, save as a PDF, email or even export to a spreadsheet.

Our wide selection of employer, employee, fleet, Periodic, HMRC Amendments and Draft benefits reports give you an easy way of building the exact report you're looking for, and getting it into the right format.

Our Class1A breakdowns, fleet movement and employer summary reports will allow you to take snapshots of the data to give you a clear view of your business's position at any point during the year.

## Powerful solution

Pegasus P11D Organiser combines power with flexibility, making it the perfect solution not only for businesses of any size but also for accountancy practices and tax service bureaus.

## FEATURES

- HMRC-approved P11D, P46(car), P11D(b)
- Automatic calculation and production of P11D forms
- Includes online Help, Knowledgebase and Search facility
- Electronic submission to HMRC
- Multi-company architecture
- Intelligent Import/Export Wizards for data
- Calculates extended Class 1A NIC provisions and VAT on fuel scale charges by cost centre and period
- Archives data and rolls forward across tax years
- Advanced Sort and Find capabilities
- Batch allocation of common benefits and expenses
- Easy capture of business and private mileage
- High quality employee benefit statements
- On-screen adjustments/year-round usability
- Processes claims for business mileage
- Benefit alignment wizards for starters and leavers
- MS Outlook compatible email capability for reports
- MS Office compatible for labels and mail merge
- Secure and password-protected
- Integrates with Opera 3, Opera II and Capital Gold Payroll, or can be used stand-alone



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